C O S U A A

COALITION OF STATE UNIVERSITY AID ADMINISTRATORS

DIRECTORY OF MEMBERS SUMMER 2017

(updated July 2017)

"…to avail the state of those talents, sown as liberally among the poor as among the rich, which perish without use if not sought for and cultivated…" *--Thomas Jefferson*

What is COSUAA?

The Coalition of State University Aid Administrators, Inc. is an affiliation of chief financial aid professionals that encourages access to public higher education and the professional development of its members. As a nonprofit, tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code, COSUAA is organized to educate, share ideas, assist member institutions in promoting and developing effective financial aid programs, and promote the professional preparation and effectiveness of its members.

- **Membership** is by institution and consists of the chief student aid administrator from any four-year state, public-funded and controlled university with student enrollments of approximately 10,000 or greater. Membership also includes any state systems administrations of such schools.

- **Annual Meetings** are held in the spring of each year to further the good of financial aid for students attending large public universities. The meetings provide a forum for discussion of student aid issues with a goal of supporting members in resolving operational problems and strengthening the administration of student aid at member institutions.

- **Advocacy** is promoted by providing input to the shaping of national student aid administration and improvement of student programs at U.S. Department of Education Negotiated Rule Making and at other similar or related Department activities.

- **Member Services** include on-line informative discussions relevant to large public four-year institutions on policy issues or proposed legislation. The Coalition offers its members ongoing communications mainly through the COSUAA listserv, the COSUAA website, and with its annual meetings.

Tax ID #: 33-0958025

Steering Committee

Chair:

Rachelle Feldman
University of North Carolina-Chapel Hill

Past Chair:

Roberta Johnson
Iowa State University

Treasurer:

Kay Lewis
University of Washington

Secretary:

Delisa Falks
Texas A&M University

Members:

Jim Brooks
University of Oregon

John McPherson
Ball State University

Jean Rash
Rutgers University

Marvin Smith
Indiana University-Purdue University Indianapolis

Past COSUAA National Chairs

Year	Chair	Conference City
1992-93	Orlo Austin	New Orleans, LA
1993-94	Orlo Austin	Dallas, TX
1994-95	Orlo Austin	New Orleans, LA
1995-96	Wayne Sparks	Santa Fe, NM
1996-97	Wayne Sparks	Charleston, SC
1997-98	Karen Fooks	Phoenix, AZ
1998-99	Karen Fooks	Savannah, GA
1999-2000	John Curtice	San Diego, CA
2000-01	John Curtice	St Augustine, FL
2001-02	Bill Boyd	San Antonio, TX
2002-03	Bill Boyd	Santa Rosa, CA
2003-04	Sue O'Flaherty	Daytona Beach, FL
2004-05	Sue O'Flaherty	San Diego, CA
2005-06	Pam Fowler	St. Simons, GA
2006-07	Pam Fowler	Santa Fe, NM
2007-08	Craig Munier	Huntington Beach, CA
2008-09	Craig Munier	St. Simons, GA
2009-10	Dan Davenport	Sedona, AZ
2010-11	Dan Davenport	Charleston, SC
2011-12	Dan Mann	San Francisco, CA
2012-13	Dan Mann	Fort Myers, FL
2013-14	Kay Lewis	Scottsdale, AZ
2014-15	Kay Lewis	Hilton Head Island, SC
2015-16	Roberta Johnson	Coronado, CA
2016-17	Roberta Johnson	Albuquerque, NM

BYLAWS
of the
COALITION OF STATE UNIVERSITY AID ADMINISTRATORS

Article I. Coalition

The Coalition of State University Aid Administrators (COSUAA, Inc.) is a nonprofit, tax-exempt organization, incorporated in the State of Nevada.

The Coalition exists to advocate the financial needs of college students at large, public-funded institutions.

Article II. Purpose

The Coalition is organized to operate exclusively to educate, share ideas, assist member institutions in promoting and developing effective financial aid programs, and promoting the professional preparation and effectiveness of its members within the meaning of Section 501(c)(3) of the Internal Revenue Code, or the corresponding provision of any future United States Internal Revenue law.

Article III. Activities

Within the limits of 501(c)(3), the activities of the Coalition shall include, but not be limited to:

a) Providing a forum for discussion of student aid issues with a goal of supporting members in resolving operational problems and strengthening the administration of student aid at member institutions

b) Serving as a national forum for student aid topics which further the good of student financial aid for students attending large public universities

c) Representing the membership at U.S. Department of Education Negotiated Rule Making and at other similar or related Department activities for purposes of providing input to the shaping of national student aid administration and improvement of student programs, and

d) Reviewing proposed student financial aid laws and regulations to inform Coalition members, and other aid associations and groups, through training activities, e-mail, and the COSUAA web site.

No substantial part of the activities of the Coalition shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the Coalition shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of or in opposition to any candidate for public office.

Article IV. Membership

The Coalition consists of membership from any four-year state, public-funded and controlled university with student enrollments of approximately 10,000 or greater. Membership also includes any state systems administrations of such schools. Collectively, these institutions educate a significant portion of all students enrolled in higher education throughout the nation.

Membership is by institution with representation on the Coalition to be held by the practicing chief student aid administrator at the institution. A member or officer of the Coalition is not, as such, personally liable for the debts, liabilities or obligations of the Coalition.

Active membership is granted by registering annually in the Coalition's Directory of Members.

Article V. Governing Board

The Coalition is served by a Steering Committee of not more than eight Coalition members including Chair, Past Chair, Treasurer, and four members at-large. The names and addresses of the persons, which are four (4) in number, who are to serve as the initial directors of the Coalition are as follows:

1	John Curtice, Chair	State University of New York SUNY Plaza Albany, NY 12246
2	Karen Fooks, Past Chair	University of Florida 107 Criser Hall Gainesville, FL 32611
3	Diane Stemper, Treasurer	Arizona State University Box 870412 Tempe, AZ 85287
4	William Boyd, Secretary	San Diego State University 5500 Campanile Drive San Diego, CA 92182

The Steering Committee members will serve a two-year appointment, and may be reappointed for a second two-year term (excluding time served as Chair or Past Chair). The Treasurer may be reappointed for an indefinite number of two-year terms. The Steering Committee members' terms of service will rotate such that the Committee has at least three continuing members at all times.

Appointments begin the day following the conclusion of the annual Coalition meeting; and appointments expire, in two years, on the last day of the annual Coalition meeting.

The Steering Committee shall, by consensus, select one of its Committee members to serve as Chair.

Any Coalition member may make known to the Steering Committee Chair their interest in serving on the Steering Committee when new appointments become vacant due to term expiration, resignation or removal. The Steering Committee shall, by consensus, fill the vacancy and ensure that the Committee's composition reflect broad representation of the Coalition membership.

The Chair shall designate a Steering Committee member as Secretary to record the business of the Steering Committee and of the meetings of the Coalition. The Chair shall retain all such records and forward them to the new Chair.

Steering Committee members must be active participants in the work and meetings of the Coalition. Removal from the Committee would require a consensus vote by the remaining Steering Committee members.

Article VI. Meetings

The Coalition will meet formally on at least an annual basis at a site selected by the Steering Committee with recommendations for the meeting sites coming from the Coalition membership. A conference fee shall be established by the Steering Committee as needed to support the cost of such meetings.

Article VII. Publications

The Steering Committee will provide a directory to its membership, which will contain information regarding the Coalition's organization, By-Laws, membership, and governing board.

The Coalition will communicate mainly through the e-mail COSUAA listserv, maintained at one of its member institutions.

Article VIII. Membership Dues

Coalition membership may be assessed annual dues to support the cost of the organization's activities. By consensus, the Steering Committee will determine the amount, if any, of such dues.

Article IX. Finances

The revenue of the Coalition shall be collected and accounted by the Treasurer, who will provide at least an annual financial report to the Steering Committee and Coalition membership.

Article X. Prohibition Against Sharing Coalition Profits and Assets

No part of the net earnings of the Coalition shall inure to the benefit of any member of the Coalition or other private individual except that the Coalition shall be authorized and empowered to pay reasonable compensation for services rendered herein. None of the property of the Coalition shall be distributed directly or indirectly to any member of the Coalition except in fulfillment of organizational purposes enumerated herein.

Article XI. Dissolution of Coalition

Upon the dissolution of the organization, assets shall be distributed for one or more exempt purposes within the meaning of section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code, or shall be distributed to the federal government, or to a state or local government, for a public purpose. Any such assets not disposed of shall be disposed of by the Court of Common Pleas of the county in which the principal office of the organization is then located, exclusively for such purposes or to such organization or organizations, as said Court shall determine, which are organized and operated exclusively for such purposes.

Article XII. Resident Agent for Corporation

The name and address of the registered agent for the service of process of the Nevada non-profit corporation shall be:

Corporate Services Group, LLC.
723 S. Casino Center Blvd. 2nd Floor
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